

CHECKLIST

AARP Tax-Aide: Free Tax Help!

For taxpayer with low - and moderate-income, with special attention to those age 60 and older. The AARP helpers will be here to help you with your taxes!

Starting February 2nd, every Monday and Thursday 10 am - 2 pm thru April 12th in Conner Hall

You will need to bring the following with you when you come:

- A copy of last year's income tax return(s)- W-2 forms from each employer
- SSA - 1099 forms (1099-INT, 1099-DIV, 1099-B, etc) showing interest and/or dividends and documentation showing original purchase price of sold assets
- 1099-misc. showing any miscellaneous income, 1099-R form if you received a pension or annuity
- All forms indicating federal income tax paid
- Dependent care provider information (name, employer, ID, Social Security number)
- All receipts or cancelled checks if itemizing deductions
- Social Security cards or other official documentation for yourself and all dependents.